FORM D

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549
RECEIVED

FORM Ø

OCT 0 8 2004

OMB APPROVAL

OMB Number: 3235-0076 Expires: May 31, 2005 Estimated average burden hours per form......1



NOTICE OF SALE OF SECURITIES
PURSUANT TO REGULATION 10,2
SECTION 4(6), AND/OR
UNIFORM LIMITED OFFERING EXEMPTION

1205607

| SEC US | SE ONLY |
|--------|---------|
| Prefix | Serial |
| | |
| DATE R | ECEIVED |
| | |

| Name of Offering (check if this is an a | mendment and name has | changed, a | nd indicate cha | nge.) | | | | | |
|---|-------------------------|-------------|------------------|-----------|----------------|--|-------------------|--|--|
| Golf Phone, LLC Private Placement | | | | | | | | | |
| Filing Under (Check box(es) that apply): | ☐ Rule : | 504 | ☐ Rule 505 | | X Rule 506 | □ s | ection 4(6) | ☐ ULOE | |
| Type of Filing: | | X | New Filing | | 1 |] Ame | endment | | |
| | A. | BASIC II | ENTIFICATI | ON DA | TA | | شنا | acecen | |
| Enter the information requested about | it the issuer | | | | | | | 7 65 7 9 | |
| Name of Issuer (check if this is an ame | endment and name has ch | anged, and | indicate chang | e.) | | | ۲۰ | T 12 2004 E | |
| Golf Phone, LLC | | | | | | | | ., « « « « « « « « « « « « « « « « « « « | |
| Address of Executive Offices | (Number | and Street, | City, State, Zip | Code) | Telephone Numb | er (Includii | ng Area Code) | NOSMC | |
| 8070 La Jolla Shores Drive, #466, La Joll | a, CA 92037 | | | | 858-752-9359 | | 7 | ANCIAL | |
| Address of Principal Business Operations (Number and Street, City, State, Zip Code) (if different from Executive Offices) | | | | | | Telephone Number (Including Area Code) | | | |
| | | | | | | | | | |
| Brief Description of Business | | | | | | | | | |
| Holding Company | | | | | | | | | |
| Type of Business Organization | | | | | | | | | |
| ☐ corporation | ☐ limited partnership, | already for | med | | × | other (plea | ise specify): lin | nited liability company | |
| ☐ business trust | ☐ limited partnership, | to be forme | ed | | | | | | |
| | | | <u>Month</u> | _ | ear | | | | |
| Actual or Estimated Date of Incorporation | or Organization: | | July | 2 | 004 | □ A atual | _ | Totim at a d | |
| Jurisdiction of Incorporation or Organizat | ion: (Enter two-letter | U.S. Postal | Service abbrev | iation fo | r State: | ☐ Actual | L | Estimated | |
| tancaration of another and of Organization | CN for Consider | | | | | | n | e | |

GENERAL INSTRUCTIONS

Federal:

Who Must File: All issuers making an offering of securities in reliance on an exemption under Regulation D or Section 4(6), 17 CFR 230.501 et seq. or 15 U.S.C. 77d(6).

When to File: A notice must be filed no later than 15 days after the first sale of securities in the offering. A notice is deemed filed with the U.S. Securities and Exchange Commission (SEC) on the earlier of the date it is received by the SEC at the address given below or, if received at that address after the date on which it is due, on the date it was mailed by United States registered or certified mail to that address.

Where to File: U.S. Securities and Exchange Commission, 450 Fifth Street, N.W., Washington, D.C. 20549.

Copies Required: Five (5) copies of this notice must be filed with the SEC, one of which must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

Information Required: A new filing must contain all information requested. Amendments need only report the name of the issuer and offering, any changes thereto, the information requested in Part C, and any material changes from the information previously supplied in Parts A and B. Part E and the Appendix need not be filed with the SEC.

Filing Fee: There is no federal filing fee.

State:

This notice shall be used to indicate reliance on the Uniform Limited Offering Exemption (ULOE) for sales of securities in those states that have adopted ULOE and that have adopted this form. Issuers relying on ULOE must file a separate notice with the Securities Administrator in each state where sales are to be, or have been made. If a state requires the payment of a fee as a precondition to the claim for the exemption, a fee in the proper amount shall accompany this form. This notice shall be filed in the appropriate states in accordance with state law. The Appendix to the notice constitutes a part of this notice and must be completed.

ATTENTION

Failure to file notice in the appropriate states will not result in a loss of the federal exemption. Conversely, failure to file the appropriate federal notice will not result in a loss of an available state exemption unless such exemption is predicated on the filing of a federal notice.

A. BASIC IDENTIFICATION DATA

Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB control number.

SEC 1972 (2-97) 1 of 8)

- 2. Enter the information requested for the following:
 - Each promoter of the issuer, if the issuer has been organized within the past five years;
 - Each beneficial owner having the power to vote or dispose, or direct the vote or disposition of, 10% or more of a class of equity securities of the issuer;
 - Each executive officer and director of corporate issuers and of corporate general and managing partners of partnership issuers; and
 - Each general and managing partner of partnership issuers.

| Check Box(es) that Apply: | ⊠ Promoter | ☑ Beneficial Owner | ☒ Executive Officer | ☑ Director | ☑ General and/or Managing Partner | | | | | | | |
|---------------------------------|---|--------------------------------|---------------------|--|--------------------------------------|--|--|--|--|--|--|--|
| | Full Name (Last name first, if individual) Patridge, Scott | | | | | | | | | | | |
| Business or Res | idence Address (Number and hores Drive, #466, La Jolla, Ca | | | | | | | | | | | |
| Check Box(es) that Apply: | ☐ Promoter | ☐ Beneficial Owner | ☐ Executive Officer | ☐ Director | ☐ General and/or Managing Partner | | | | | | | |
| | name first, if individual) | | | | 44750000 | | | | | | | |
| Business or Res | idence Address (Number and | Street, City, State, Zip Code) | | | | | | | | | | |
| Check Boxes that Apply: | ☐ Promoter | ☐ Beneficial Owner | ☐ Executive Officer | ☐ Director | ☐ General and/or Managing Partner | | | | | | | |
| Full Name (Las | t name first, if individual) | | | 1-1-1-1 | | | | | | | | |
| Business or Res | idence Address (Number and | Street, City, State, Zip Code) | | House, the second of the secon | | | | | | | | |
| Check Boxes that Apply: | ☐ Promoter | ☐ Beneficial Owner | ☐ Executive Officer | ☐ Director | ☐ General and/or Managing Partner | | | | | | | |
| Full Name (Las | t name first, if individual) | | | | | | | | | | | |
| Business or Res | idence Address (Number and | Street, City, State, Zip Code) | | | ,,,,,, | | | | | | | |
| Check Boxes that Apply: | ☐ Promoter | ☐ Beneficial Owner | ☐ Executive Officer | ☐ Director | General and/or Managing Partner | | | | | | | |
| Full Name (Las | t name first, if individual) | | | | | | | | | | | |
| Business or Res | idence Address (Number and | Street, City, State, Zip Code) | | | | | | | | | | |
| Check Boxes that Apply: | ☐ Promoter | ☐ Beneficial Owner | ☐ Executive Officer | ☐ Director | ☐ General and/or Managing Partner | | | | | | | |
| Full Name (Las | t name first, if individual) | | | | | | | | | | | |
| Business or Res | idence Address (Number and | Street, City, State, Zip Code) | | | | | | | | | | |
| Check Boxes that Apply: | ☐ Promoter | ☐ Beneficial Owner | ☐ Executive Officer | ☐ Director | General and/or Managing Partner | | | | | | | |
| Full Name (Las | t name first, if individual) | | | | | | | | | | | |
| Business or Res | idence Address (Number and | Street, City, State, Zip Code) | | , <u>, , , , , , , , , , , , , , , , , , </u> | | | | | | | | |
| Check Box(es) that Apply: | Promoter | ☐ Beneficial Owner | ☐ Executive Officer | ☐ Director | ☐ General and/or Managing Partner | | | | | | | |
| Full Name (Las | t name first, if individual) | | | | | | | | | | | |
| Business or Res | idence Address (Number and | Street, City, State, Zip Code) | - 1 | | , c = 10 to 000 to 40 to | | | | | | | |

B. INFORMATION ABOUT OFFERING Has the issuer sold, or does the issuer intend to sell, to non-accredited investors in this offering? Yes ____ No ___ Answer also in Appendix, Column 2, if filing under ULOE. What is the minimum investment that will be accepted from any individual? \$ 25,000.00 Does the offering permit joint ownership of a single unit? 3. Yes ____ No ___ Enter the information requested for each person who has been or will be paid or given, directly or indirectly, any commission or similar remuneration for solicitation of purchasers in connection with sales of securities in the offering. If a person to be listed is an associated person or agent of a broker or dealer registered with the SEC and/or with a state or states, list the name of the broker or dealer. If more than five (5) persons to be listed are associated persons of such a broker or dealer, you may set forth the information for that broker or dealer only. Full Name (Last name first, if individual) Business or Residence Address (Number and Street, City, State, Zip Code) Name of Associated Broker or Dealer States in Which Person Listed Has Solicited or Intends to Solicit Purchasers (Check "All States" or check individual States)..... ..□ All States [CA] [CO] [AL] [AK] [AR] [DC] [GA] [HI][ID][AZ] [CT] [DE] [FL] [IL] [IN][IA] [KS] [KY] [LA] [ME] [MD] [MA] [MI][MN] [MS] [MO] [MT] [OK] MEI INVI [NH] [NJ] [NM] [NY] [NC] [ND] [OH] [OR] [PA] [RI] [SC] [SD] [TN] [TX] [UT] [VT] [VA] [WA] [WV] [WI] [WY] [PR] Full Name (Last name first, if individual) Business or Residence Address (Number and Street, City, State, Zip Code) Name of Associated Broker or Dealer

| States in Which Person Listed Has Solicited or Intends to Solicit Purchasers | | | | | | | | | | | | |
|--|---|------|------|------|------|------|------|------|------|------|------------|------|
| (Check "Al | (Check "All States" or check individual States) | | | | | | | | | | All States | |
| [AL] | [AK] | [AZ] | [AR] | [CA] | [CO] | [CT] | [DE] | [DC] | [FL] | [GA] | [HI] | [ID] |
| [IL] | [IN] | [IA] | [KS] | [KY] | [LA] | [ME] | [MD] | [MA] | [MI] | [MN] | [MS] | [MO] |
| [MT] | [NE] | [NV] | [NH] | [NJ] | [NM] | [NY] | [NC] | [ND] | [OH] | [OK] | [OR] | [PA] |
| [RI] | [SC] | [SD] | [TN] | [TX] | [UT] | [VT] | [VA] | [VA] | [WV] | [WI] | [WY] | [PR] |

Full Name (Last name first, if individual)

Business or Residence Address (Number and Street, City, State, Zip Code)

Name of Associated Broker or Dealer

States in Which Person Listed Has Solicited or Intends to Solicit Purchasers [AL] [AK] [AZ] [AR] [CA] [CO] [CT] [DE] [DC] [FL] [GA] [HI][ID] [IL] IINI [KS] [KY] [ME] [MD] [MA] [M][MN] [MS] [MO] [IA] [LA] [NH] [ND] [OK] [OR] [PA] [MT] [NE] [NV] [NJ][NM] [NY] [NC] [OH] [RI] [SC] [SD] [TN] [TX] [UT] [VT] [VA] [VA] [WV] JWIJ [WY] [PR]

C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND USE OF PROCEEDS

| Type of Security | Aggregate | | Amount Already |
|---|-----------------|--------|----------------|
| C | Offering Price | | Sold |
| Debt | \$ | | \$ |
| Equity | \$ | | \$ |
| ☐ Common ☐ Preferred | | | |
| Convertible Securities (including warrants) | \$ | | \$ |
| Partnership Interests | \$ | | \$ |
| Other (Specify: limited liability company interests) | \$ 1,275,000.00 | | \$ 150,000.00 |
| Total | \$ | | \$ |
| Answer also in Appendix, Column 3, if filing under ULOE. | | | |
| Enter the number of accredited and non-accredited investors who have purchased securities in this offering and the aggregate dollar amounts of their purchases. For offerings under Rule 504, indicate the number of persons who have purchased securities and the aggregate dollar amount of their purchases on the total lines. Enter "0" if answer is "none" or "zero." | | | |
| | Number | | Aggregate |
| | Investors | | Dollar Amount |
| | | | of Purchases |
| Accredited Investors | 2 | | \$ 150,000.00 |
| Non-accredited Investors | | | \$ |
| Total (for filings under Rule 504 only) | | | \$ |
| Answer also in Appendix, Column 4, if filing under ULOE. | | | |
| If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C - Question 1. | | | |
| | Type of | | Dollar Amount |
| | Security | | Sold |
| Type of Offering | | | |
| Rule 505 | | | \$ |
| Regulation A | | | \$ |
| Rule 504 | | | \$ |
| Total | Beatter of | | \$ |
| a. Furnish a statement of all expenses in connection with the issuance and distribution of the securities in this offering. Exclude amounts relating solely to organization expenses of the issuer. The information may be given as subject to future contingencies. If the amount of an expenditure is not known, furnish an estimate and check the box to the left of the estimate. | | | |
| Transfer Agent's Fees | | | \$ 0 |
| Printing and Engraving Costs | | | \$ 0 |
| Legal Fees | | × | \$3,000.00 |
| Accounting Fees | | | \$ 0 |
| Engineering Fees | | | \$ 0 |
| - · · · · · · · · · · · · · · · · · · · | | | \$ 0 |
| Sales Commissions (specify finders' fees separately) | | \Box | 3 0 |
| Sales Commissions (specify finders' fees separately) Other Expenses (Identify) | | | \$ 0 \$ 0 |

| C. OFFERING PRICE, NUMBER OF INV | ESTORS, EXPENSES AND | USE OF PROCEEDS | |
|--|---|--|----------------|
| b. Enter the difference between the aggregate offering price given in response to Part C – Question 4.a. This difference is the "adjusted grant of the control of the contr | | | \$1,272,000.00 |
| Indicate below the amount of the adjusted gross proceeds to the issuer used. If the amount for any purpose is not known, furnish an estimate and che payments listed must equal the adjusted gross proceeds to the issuer set fort. | | | |
| | | Payment to Officers, | Payment To |
| Salaries and fees | | Directors, & Affiliates \$\Boxed{\Boxes} \\$ \\$0 | Others |
| Purchase of real estate | | □ \$0 | □ \$0 |
| Purchase, rental or leasing and installation of machinery and equipment | | □ \$0 | □ \$0 |
| Construction or leasing of plant buildings and facilities | | □ \$0 | □ \$0 |
| Acquisition of other businesses (including the value of securities involved in th | s offering that may be used | | _ |
| in exchange for the assets or securities of another issuer pursuant to a merger) | | \$0 | □ \$0 |
| Repayment of indebtedness | | □ \$0 | \$0 |
| Working capital Other (specify): | | □ \$0 | \$1,272,000.00 |
| Outer (specify). | | □ \$0 | □ \$0 |
| | | □ \$0 | □ \$0 |
| Column Totals | | □ \$ 0 | \$1,272,000.00 |
| Total Payments Listed (column totals added) | | ☐ \$1,272,000 | 0.00 |
| | | | |
| | | | |
| | | | |
| D. FEDER | AL SIGNATURE | | |
| The issuer had duly caused this notice to be signed by the undersigned duly autian undertaking by the issuer to furnish to the U.S. Securities and Exchange Connon-accredited investor pursuant to paragraph (b)(2) of Rule 502. | | | |
| | ignature | | Date |
| Golf Phone, LLC | | | 9/30/04 |
| | itle of Signer (Print or Type) xecutive Manager | | |
| Scott Fauluge | xecutive Manager | | |
| | | | |
| | | | |
| | | | |
| | | | |
| | | | |
| | | | |
| | | | |
| | | | |
| | | | |
| | | | |
| | | | |
| | | | |

ATTENTION
Intentional misstatements or omissions of fact constitute federal criminal violations. (See 18 U.S.C. 1001.)

| | E. STATE S | SIGNATURE | | | | | | |
|------|---|--------------------|--------------------------------------|----------------|-----------|------------|--|--|
| l. | Is any party described in 17 CFR 230.262 presently subject to any of the disqualification provisions of such rule? | | | | | | | |
| | See Appendix, Column | n 5, for state res | sponse. | | | | | |
| 2. | The undersigned issuer hereby undertakes to furnish to the state administrator of any state in which the notice is filed, a notice on Form D (17 CFR 239.500) at such times as required by state law. | | | | | | | |
| 3. | The undersigned issuer hereby undertakes to furnish to any state administrators, | , upon written re | equest, information furnished by the | e issuer to of | ferees. | | | |
| 4. | The undersigned issuer represents that the issuer is familiar with the conditions that must be satisfied to be entitled to the Uniform limited Offering Exemption (ULOE) of the state in which this notice is filed and understands that the issuer claiming the availability of this exemption has the burden of establishing that these conditions have been satisfied. | | | | | | | |
| The | sissuer has read this notification and knows the contents to be true and has du | ly caused this r | notice to be signed on its behalf by | the undersi | gned duly | authorized | | |
| per | Son. | | | | | | | |
| Issu | ner (Print or Type) Signature (Print or Type) | gnature | | | Date | , | | |
| Gol | f Phone, LLC | | X | | 9/30 | 104 | | |
| Nar | me (Print or Type) | tle (Print or Typ | pe) //) | | | | | |

Executive Manager

Instruction:

Scott Patridge

Print the name and title of the signing representative under his signature for the state portion of this form. One copy of every notice on Form D must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

APPENDIX Type of security and aggregate offering price Disqualification under State ULOE (if Intend to sell to non-accredited Type of investor and yes, attach amount purchased in State explanation of waiver investors in State offered in state (Part C-Item 1) (Part C-Item 2) granted (Part E-Item (Part B-Item 1) 1) State Yes No Number of Amount Number of Yes No Amount Accredited Non-Investors Accredited Investors AL ΑK ΑZ AR CA Limited liability 2 \$150,00.00 0 0 No company interest - \$1,275,000 CO CT DE DC FL GA HI ID IL IN IΑ KS KY LA ME MD MA ΜI MN MS МО

APPENDIX Disqualification under Type of security and aggregate State ULOE (if yes, Intend to sell Type of investor and amount purchased in State (Part C-Item 2) offering price offered in state attach explanation of waiver granted (Part Eto non-accredited investors in State (Part B-Item 1) (Part C-Item 1) Item 1) State Yes Number of Amount Number of Amount Yes No Accredited Non-Investors Accredited Investors MT NE NV NH NJ NM NY NC ND ОН OK OR PA RI SC SD TN TX UT

FORM 2400

VT
VA
WA
WV
WI
PR